WELSPUN CORP
PIPES AND PLATES

ANNEXURE 9

WCL/SEC/2021

July 25, 2021

To,
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalai Street,
Mumbai— 400 001

BSE Scrip Code: 532144

COMPLIANCE REPORT TO BE SUBMITTED ALONG WITH THE DRAFT SCHEME OF ARRANGEMENT

Ref.: Compliance Report

Dear Sir/Madam,

It is hereby certified that the draft scheme of arrangement involving Welspun Steel Limited ('WSL or 'the 'Demerged Company') and Welspun Corp Limited ('WCL' or 'the Company' or 'the Resulting Company') and their respective shareholders does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

Sl.	Reference	Particulars	Whether complied or not and how
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied Enclosed as **Annexure – 24** with the Application
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock	Complied

Welspun Corp Limited
Welspun House, 5th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.
T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020
E-mail : companysecretary_wcl@welspun.com Website : www.welspuncorp.com
Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.
T : +91 2836 662222 F : +91 2836 279060
Corporate Identity Number: L27100GJ1995PLC025609

BSE - Internal

(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied The Company will be complying with the conditions mentioned at point (a) and (b) of Para (I)(A)(3) of the Circular. The Company is listed on BSE and NSE having nationwide terminals.
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied Enclosed as **Annexure – 3** with the Application
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied Enclosed as **Annexure – 10** with the Application
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied The Company will be complying with the conditions mentioned at Para (I)(A)(9) of the Circular.

Thanking you.

Yours faithfully,

For Welspun Corp Limited

Pradeep Joshi
Digitally signed by Pradeep Joshi
DN: c=IN, o=Personal, title=7317, pseudonym=31a91272e648617cac0c0b1a898b8dc3ca87a9e20b13c02fbe8e6ed30dcedaZE, 2.5.4.20=329b1508f565adb252f9f71191c4842ed52aa4437dda7c7fa086f97b74e32bff, postalCode=400101, st=Maharashtra, serialNumber=39cc5c7d3d658812a3f2b8104efd74510fcf3737a7a2caa1e22b1a327bcc119c, cn=Pradeep Joshi
Date: 2021.07.26 11:43:03 +05'30'

Company Secretary

VIPUL MATHUR
Digitally signed by VIPUL MATHUR
Date: 2021.07.26 13:52:53 +05'30'

Managing Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving Welspun Steel Limited and Welspun Corp Limited are in compliance with all the Accounting Standards applicable to a listed entity.

PERCY KERSHASP BIRDY
Digitally signed by PERCY KERSHASP BIRDY
DN: c=IN, o=Personal, 2.5.4.20=6e9ed2b7c40cdfd950b99217240c5378ba5b3cdvb75731195b5971c88824ee, postalCode=400014, st=MAHARASHTRA, serialNumber=c7efdaf8b40e31221fa5f01c6ddee7175f9f36413ebeedb2892dc2bae59e1038, cn=PERCY KERSHASP BIRDY
Date: 2021.07.26 11:44:07 +05'30'

Chief Financial Officer

VIPUL MATHUR
Digitally signed by VIPUL MATHUR
Date: 2021.07.26 13:54:46 +05'30'

Managing Director

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