Annexure 8

Pre and post Scheme of Arrangement – Equity shareholding pattern in **Word Format for all companies involved in the scheme**

			Demerged Company		**Resulting Company**			
			Welspun Steel Limited		Welspun Corp Limited			
			Pre-Scheme		**Pre-Scheme**		**Post-Scheme**	
Sr	**Description**	**Name of Equity Shareholder**	**No. of shares**	**%**	**No. of shares**	**%**	**No. of shares**	**%**
(A)	**Shareholding of Promoter and Promoter Group**							
1	**Indian**							
	Individuals/ Hindu Undivided Family	Names of Promoter						
		Rajesh R. Mandawewala	-	-	200	0	200	0
		Balkrishan Gopiram Goenka	1,349,000	0.30	140	0	140	0
		Dipali B. Goenka	0	0	2	0	2	0
		Total	1,349,000	0.30	**342**	**0**	**342**	**0**
(b)	Central Government/ State Government(s)	Names						
(c)	Bodies Corporate	Names						
		Aryabhat Vyapar Private Limited	-	-	6,915,000	2.65	6,915,000	2.65
		Welspun Investments and Commercials Limited	-	-	6,523,000	2.50	6,523,000	2.50
		MGN Agro Properties Private Limited	120,830,678	26.98	-	-	-	-

		Rank Marketing LLP	311,785,225	69.62	-	-	-	-
		Total	**432,615,903**	**96.61**	**13,438,000**	**5.15**	**13,438,000**	**5.15**
(d)	Financial Institutions/ Banks							
(e)	Any Others							
	Trusts	Balkrishan Goenka, trustee of Welspun Group Master Trust	-	-	117,063,807	44.87	117,063,807	44.87
		B. K. Goenka Family Trust (Balkrishan Goenka)	-	-	5	0.00	5	0.00
		Total	**-**	**-**	**117,063,812**	**44.87**	**117,063,812**	**44.87**
	Sub Total(A)(1)		**432,615,903**	**96.91**	**130,502,154**	**50.01**	**130,502,154**	**50.01**
2	**Foreign**							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Others							
	Sub Total(A)(2)		**0**	**0**	**0**	**0**	**0**	**0**
	Total Shareholding of Promoter and Promoter		**432,615,903**	**96.91**	**130,502,154**	**50.01**	**130,502,154**	**50.01**

	Group (A)= (A)(1)+(A)(2)							
(B)	**Public shareholding**							
1	**Institutions**							
(a)	Mutual Funds/ UTI		-	-	11,477,764	4.40	11,477,764	4.40
(b)	Financial Institutions / Banks		-	-	9,109,446	1.20	9,109,446	1.20
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies		-	-	270,000	0.10	270,000	0.10
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Foreign Portfolio Investor		-	-	31,507,916	12.07	31,507,916	12.07
(i)	Alternate Investment Funds		-	-	100,000	0.04	100,000	0.04
(j)	Any Other		-	-	0	0.00	0	0.00
	Sub-Total (B)(1)		-	-	**52,465,126**	**20.11**	**52,465,126**	**20.11**
2	**Non-institutions**							
(a)	Bodies Corporate	Saracorp Pte Ltd	13,848,456	3.09	12,008,126	4.60	12,008,126	4.60
(b)	Individuals							
I	Individuals -i. Individual		-	-	28,256,661	10.83	28,256,661	10.83

	shareholders holding nominal share capital up to Rs 1 lakh							
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		-	-	23,488,011	9.00	23488011	9.00
(c)	NBFCs registered with RBI		-	-	4,884,323	1.87	4884323	1.87
(d)	Trust Employee		-	-	979,600	0.38	979600	0.38
(e)	Any Other		-	-	**8,365,394**	**3.21**	**8,365,394**	**3.21**
I	IEPF		-	-	199,276	0.08	199,276	0.08
ii	Hindu Undivided Family		-	-	3,363,067	1.29	3,363,067	1.29
iii	Non Resident Indians		-	-	2,689,200	1.03	2,689,200	1.03
iv	Unclaimed Shares		-	-	6,300	0.00	6,300	0.00
v	Clearing Member		-	-	631,590	0.24	631,590	0.24
vi	Body Corporate-Ltd Liability-Partnership-DR		-	-	1,430,961	0.55	1,430,961	0.55
vii	Directors & Directors Relatives		-	-	45,000	0.02	45,000	0.02
	Sub-Total (B)(2)		**13,848,456**	**3.09**	**77,982,115**	**29.88**	**77,982,115**	**29.88**

(B)	**Total Public Shareholding (B)= (B)(1)+(B)(2)**		**13,848,456**	**3.09**	**130,447,241**	**49.99**	**130,447,241**	**49.99**
	TOTAL (A)+(B)		**447,813,359**	**100.00**	**260,949,395**	**100.00**	**260,949,395**	**100.00**
(C)	Shares held by Custodians and against which DRs have been issued		-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)		**447,813,359**	**100.00**	**260,949,395**	**100.00**	**260,949,395**	**100.00**

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Corporate Identity Number: L27100GJ1995PLC025609

Annexure 8A

Pre and post Scheme of Arrangement – Preference shareholding pattern in **Word Format for all companies involved in the scheme**

			Demerged Company		**Resulting Company**			
			Welspun Steel Limited		Welspun Corp Limited			
			Pre-Scheme		**Pre-Scheme**		**Post-Scheme**	
Sr	**Description**	**Name of Preference Shareholder**	**No. of shares**	%	**No. of shares**	%	**No. of shares**	%
(A)	**Shareholding of Promoter and Promoter Group**							
1	**Indian**							
	Individuals/ Hindu Undivided Family	Name of Promoter						
		Balkrishan Gopiram Goenka	-	-	-	-	1,092,690	0.30
		Total					**1,092,690**	**0.30**
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	Rank Marketing LLP*	-	-	-	-	252,546,032	69.62
		MGN Agro Properties Private Limited *	-	-	-	-	97,872,849	26.98
		Total	-	-	-	-	**350,418,881**	**96.91**
(d)	Financial Institutions/ Banks		-	-	-	-	-	-
(e)	Any Others		-	-	-	-	-	-
	Sub Total(A)(1)		**-**	**-**	**-**	**-**	**351,511,571**	**96.91**

2	**Foreign**		-	-	-	-	-	-
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Others							
	Sub Total(A)(2)		**-**	**-**	**-**	**-**	**-**	**-**
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		**-**	**-**	**-**	**-**	**351,511,571**	**96.91**
(B)	**Public shareholding**							
1	**Institutions**		-	-	-	-	-	-
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions / Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital							

	Investors							
(h)	Foreign Portfolio Investor							
(i)	Alternate Investment Funds							
(j)	Any Other							
	Sub-Total (B)(1)		**-**	**-**	**-**	**-**	**-**	**-**
2	**Non-institutions**							
(a)	Bodies Corporate	Saracorp Pte Ltd*	-	-	-	-	11,217,249	3.09
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh		-	-	-	-	-	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
(c)	NBFCs registered with RBI							
(d)	Trust Employee							
(e)	Any Other							
	Sub-Total (B)(2)		-	-	-	-	11,217,249	3.09
(B)	**Total Public Shareholding (B)=**		-	-	-	-	11,217,249	3.09

	(B)(1)+(B)(2)							
	TOTAL (A)+(B)		**-**	**-**	**-**	**-**	**362,728,820**	**100.00**
(C)	Shares held by Custodians and against which DRs have been issued							
	GRAND TOTAL (A)+(B)+(C)		**-**	**-**	**-**	**-**	**362,728,820**	**100.00**

* Rank Marketing LLP, MGN Agro Properties Pvt. Ltd. and Sara Corp Pte. Ltd. would be entitled to fractional shares and as per clause 11.3 such fractional shares are proposed to be issued to a Trustee.